COLDWELL BANKER REALTY

ANTHONY BORKE | Broker | Licensed in IL & WI

Buyer consultation | What we will cover

YOUR MEETING GUIDE

You do not need every answer before we meet. Bring your questions; we will build a practical next step together.

01 Your timing and what you want the next home to solve.

02 Needs, preferences, locations you choose and tradeoffs.

03 Financing questions for your lender, if applicable.

04 Representation, services, compensation and your questions.

05 How showings, feedback and the next decisions will work.

Before we meet

Think about the changes your next home needs to make and which tradeoffs you would accept.

Bring your questions

Share what you want to understand before making your next decision.

This agenda is a planning aid. Actual agreements and professional instructions control.

Buyer consultation | Our next steps

YOUR MEETING GUIDE

Confirm the priorities

Review what matters most and where there is room to be flexible.

Identify open questions

Decide which details need verification and who can help with them.

Agree on the next actions

Confirm what Anthony will handle and what you will handle.

Set the next check-in

Choose a time and the easiest way to reconnect.

No signature required. This is a meeting summary, not a representation agreement.